



Community Futures Development Corporation of Central Interior First Nations
 208-345 Chief Alex Thomas Way - Kamloops, BC V2H 1H1
Personal Financial Statement

Please ensure everything is completed in detail. If it is not, this application will be considered incomplete and will not be considered at this time

PERSONAL INFORMATION FOR APPLICANT, CO-APPLICANT OR GUARANTOR (PLEASE CIRCLE)

Name:					
Date of birth:	SIN:		Aboriginal Ancestry: Yes No		
Band:		Status Number:			
Mailing Address:					
Current Address:					
City:		Prov:		Postal Code:	
How long at current address?			Own	Rent	Other <i>(Please circle)</i>
Previous Address:					
City:		Prov:		Postal Code:	
How long at previous address?					
Current Home Ph:		Cell Ph:		Email:	
Number of Dependents:		Married	Common-law	Single	Divorced Widowed <i>(Please circle)</i>
Occupation:			Employer name:		
How Long?			Employer Phone Number:		
Personal Financial Institution:			Address:		

SPOUSE INFORMATION

Name:					
Date of birth:	SIN:		Aboriginal Ancestry: Yes No		
Band:		Status Number:			
Occupation:			Employer name:		
How Long?			Employer Phone Number:		
Current Home Ph:		Cell Ph:		Email:	

ASSETS

Chequing account Balance:	Saving Account Balance:	Life Insurance (cash balance):
Investments:	RRSP:	Real Estate Owned:

Other (vehicle, boat, ATV, etc...) Appraisal may be requested

Item	Value	Make	Model	Year

TOTAL ASSETS:	
Gross Monthly Salary:	Monthly Rental Income:
Other Income (describe):	
TOTAL INCOME:	



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LIABILITIES

Balance Owing	Monthly Payments
Mortgage:	
Rent:	
Bank Loan:	
Bank Loan:	
Other:	
Other:	
Credit Card:	
Credit Card:	
Credit Card:	
Other Obligations (child/spousal maintenance, etc.):	
TOTAL LIABILITIES:	
NET WORTH (assets – liabilities):	
GDS: (28% acceptable by CFDC of CIFN)	TDS: (38% acceptable by CFDC of CIFN)

FOR THE FOLLOWING QUESTIONS CIRCLE YES OR NO

Are you a co-signor, endorser, or guarantor?	Yes	No	Are you party to any claims or lawsuits?	Yes	No
Have you ever declared bankruptcy?	Yes	No	Have you ever had an asset repossessed?	Yes	No
Do you owe any taxes, WCB deductions, etc., prior to the current year?	Yes	No			
Do you currently have a loan with any other Aboriginal Financial Institution?	Yes	No			
Do you currently have a loan with Community Futures?	Yes	No			

INVESTMENTS (SCHEDULE "A")

Quantity	Description	Market Value

REAL ESTATE (SCHEDULE "B"):

A) Property Address:

Type:	Market Value:	Mortgages:	
Monthly Payments:	Taxes:	Net Income:	
Name & Address of Mortgage Holder:			
First Mortgage:	Second Mortgage:	Purchase Date:	Purchase Price:
Registered Owner(s):			



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B) Property Address:

Type:	Market Value:	Mortgages:
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Monthly Payments:	Taxes:	Net Income:
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Name & Address of Mortgage Holder:

First Mortgage:	Second Mortgage:	Purchase Date:	Purchase Price:
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Registered Owner(s):

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The undersigned declare(s) that the statement made herein is to the best of my/our knowledge true and correct. The applicant's consent to the Community Futures Development Corporation of Central Interior First Nations making any inquiries it deems necessary to reach a decision on this application and consent(s) to disclosure at any time of credit information about me/us to any credit reporting agency or to any one with whom I/we have financial relations.

Date: _____ Signature: _____

Date: _____ Signature: _____