



Community Futures Development Corporation of Central Interior First Nations
Personal Financial Statement

PERSONAL INFORMATION:

Name: _____ Date of Birth: _____ Social Insurance Number: _____

Current address: _____ City: _____ Prov.: _____ Postal Code: _____

How long at current address? _____ Residence: Rent Own Other

Previous address: _____ City: _____ Prov.: _____ Postal Code: _____

How long at previous address? _____

Home phone: _____ Cell phone: _____ E-mail: _____

Number of dependants: _____ married common-law, single, divorced, widowed Single

Occupation: _____ Employer name: _____ How long: _____

Employer phone #: _____

Principal financial institution: _____ Address: _____

SPOUSE INFORMATION:

Name: _____ Date of Birth: _____ Social Insurance Number: _____

Employer name: _____ How long: _____ Employers phone #: _____

Home phone: _____ Cell phone: _____ E-mail: _____

ASSETS

LIABILITIES

		Balance Owing	Monthly Payments
Chequing account balance	_____	Mortgage	_____
Savings account balance	_____	Rent	_____
Life Insurance (cash value)	_____	Bank loan	_____
Investments	_____	Bank loan	_____
RRSP	_____	Other	_____
Other (vehicle, boat, ATV)	_____	Other	_____
	Item _____ Value _____	Other	_____
	Item _____ Value _____	Credit Card	_____
	Item _____ Value _____	Credit Card	_____
	Item _____ Value _____	Credit Card	_____
Real Estate Owned	_____	Other Obligations	_____
TOTAL	_____	TOTAL	_____

Gross Monthly Salary _____

Monthly Rental Income _____

Other Income (describe) _____

Total Income _____

NET WORTH _____

GDS: _____ (28% Acceptable by CFDC of CIFN)

TDS: _____ (38% Acceptable by CFDC of CIFN)



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Are you a co-signer, endorser, or guarantor? Yes No

Are you a party to any claims or lawsuits? Yes No

Have you ever declared bankruptcy? Yes No

Have you ever had an asset repossessed? Yes No

Do you owe any taxes, WCB deductions, etc., prior to the current year? Yes No

Aboriginal Ancestry? Yes No Affiliation: _____

INVESTMENTS (schedule "A"):

Quantity	Description	Market Value
_____	_____	_____
_____	_____	_____
	Total	_____

REAL ESTATE (schedule "B"):

a) Property Address	Type	Market Value	Mortgages	Monthly Payments	Taxes	Net Income
_____	_____	_____	_____	_____	_____	_____

Name & Address of Mortgage Holder: _____ First Mortgage: _____ Second Mortgage: _____

Registered Owner(s): _____ Purchase Date: _____ Purchase Price: _____

b) Property Address	Type	Market Value	Mortgages	Monthly Payments	Taxes	Net Income
_____	_____	_____	_____	_____	_____	_____

Name & Address of Mortgage Holder: _____ First Mortgage: _____ Second Mortgage: _____

Registered Owner(s): _____ Purchase Date: _____ Purchase Price: _____

The undersigned declare(s) that the statement made herein are to the best of my/our knowledge true and correct. The applicant's consent to the Community Futures Development Corporation of Central Interior First Nations making any inquiries it deems necessary to reach a decision on this application and consent(s) to the disclosure at any time of credit information about me/us to any credit reporting agency or to any one with whom I/we have financial relations.

Date: _____

Signature: _____

Date: _____

Signature: _____